Thank you for considering a gift of securities to Rosalind Franklin University of Medicine and Science. Gifts of securities can provide tax benefits while supporting the mission of the university.

To Make a Gift of Securities
It is important to contact Executive Director of Development George Rattin (george.rattin@rosalindfranklin.edu; tel: 847-578-8345) or email advancement@rosalindfranklin.edu so RFU can accurately identify your gift and determine if it is an unrestricted gift or if it has a designated purpose.

You will initiate any donation with your broker or financial adviser. When you contact RFU and your broker/financial officer, this is the information that helps complete the transaction:

- Donor contact information
  - Name
  - Address
  - Phone Number
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- Security gift details
  - Name of security
  - Ticker symbol
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  - Approximate value of shares
  - Broker name and firm

- The date you intend to make the gift
- Designation of the gift, if known.

Questions? Our gift officers listen and offer recommendations as appropriate.

To Transfer Securities Electronically:
To transfer securities electronically, please contact your broker to initiate the transfer. Please ensure your broker includes your name and address on all transfers to help us correctly value and direct your gift in a timely manner.

DTC Transfer Information:
BMO Harris Bank, N.A.
DTC #0992
Account Name: RFUMS CUSTODY – STOCK DONATIONS
F/C Account Number: 71-N344-01-6
Rosalind Franklin University of Medicine and Science EIN: 36-2181973

For assistance or questions about transferring certificates, mutual funds or securities, please contact:

George Rattin
Executive Director of Development
George.Rattin@RosalindFranklin.edu
847-578-8345

Mark Russell
Director of Business Intelligence and Gift Administration
Mark.Russell@RosalindFranklin.edu
847-578-8340